

Equity, Diversity and Inclusivity (EDI) Framework

FY25.1





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1.1 Context



- EDI is a complex subject, one where governments, organizations and individuals recognize that past efforts to create equitable, diverse and inclusive environments for all have proven to be largely ineffective. New approaches, new commitments, new engagements are needed.
- McMaster University is a recognized leader in its commitment to excellence in EDI. With the leadership of McMaster's
 Associate Vice-President, Equity and Inclusion, it has produced an EDI Strategy as a roadmap to ensure
 an intentional approach to identifying and achieving institution-wide equity, diversity, and inclusion priorities and goals. As a
 member of the McMaster community, CCEM shares its EDI aspirations.
- EDI is a priority at CCEM. CCEM believes that a diverse community of stakeholders greatly enhances our impact. CCEM uses an intentional approach to identify EDI priorities and goals. This Framework articulates our ambition and approach to EDI, with the inclusion of accessibility.

1.2 CCEM's EDI Ambition



- CCEM's ambition is to spearhead innovative approaches to overcome systemic barriers and reach underrepresented groups
 in all aspects of CCEM's governance, management and operations and become a role model for inclusive excellence in
 microscopy.
- Strategic Plan Goal 3: We will re-imagine CCEM's business model to drive impact, inclusiveness, and innovation.
 - 3.5: Lead in health, safety, and equity, diversity and inclusiveness for all. We will promote a culture of openness,
 transparency, and dialogue and will build an environment that overcomes systemic barriers for all whom we engage.
- CCEM's approach to realizing its EDI ambition is informed by and aligns with McMaster's EDI Strategy with specific ambitions outlined in its milestones tailored to RCIs/CRPs.
- CCEM's Governance and Management Framework embeds EDI expectations in the organization's Management Principles.

1.3 CCEM EDI Framework Purpose



- Through this Framework, CCEM commits to building towards and sustain its EDI ambition as follows:
 - By embracing McMaster's EDI Strategy and leveraging its corporate EDI expertise, CCEM will engage its staff, users,
 management and Board to develop shared understanding of the EDI journey to develop organizational capacity to
 position EDI as a core principle anchoring all that CCEM does and to take action on multiple fronts to make measurable
 progress towards its EDI ambition.
 - Informed by McMaster's Six Guiding Principles for Best Practices in EDI Planning and Implementation, as well as updates to McMaster's EDI Strategy and Action Plan, CCEM will develop a suitably tailored set of commitments and milestones focused on achieving its leadership in EDI in the national and international EM community as an RCI/CRP.
 - CCEM will reassess its EDI posture as an integral element of its annual business cycle and will take action to course correct and/or sustain its EDI leadership position.
 - CCEM will communicate its goals and activities related to EDI through its Annual Business Plan and Directors' Report presented to the Executive Committee (EC) and Governing Board (GB) on a trimester basis, aligned with the timing of the Directors Report (Spring: 1 May 31 August; Fall: 1 September 31 December, Winter: 1 January 30 April).

1.4 Framework Application



- CCEM's approach to EDI is inclusive of the following groups:
 - Governance
 - Management team
 - Staff
 - Partners
 - Users
 - Suppliers
 - Vendors

1.5 Framework Governance and Management



- The Framework is managed by CCEM's MEGO with oversight provided by the Governing Board's EC.
- The Framework undergoes a systematic review and update as part of the annual business cycle in the Winter timeframe, with the update serving to inform annual business planning.

1.6 EDI Resources



- This Framework is informed by and aligns with McMaster's EDI Strategy (Towards Inclusive Excellence: A Report on McMaster University's Equity, Diversity and Inclusion (EDI) Strategy)
 - https://equity.mcmaster.ca/app/uploads/2021/03/Remediated_Towards-Inclusive-Excellence_Report-on-McMasters-EDI-Strategy_September-2020-FINAL.pdf
- Other McMaster Documents, Policies, and Plans that inform CCEM's EDI approach:
 - McMaster's EDI Definitions: https://equity.mcmaster.ca/strategy/towards-inclusive-excellence/edi-definitions/
 - McMaster's EDI Framework Four Pillars: https://equity.mcmaster.ca/strategy/towards-inclusive-excellence/four-pillars-edi-framework/
 - McMaster's EDI Action Plan: https://equity.mcmaster.ca/strategy/towards-inclusive-excellence/edi-action-plan/
 - McMaster University Policy on Accessibility: https://secretariat.mcmaster.ca/app/uploads/2019/05/Accessibility.pdf
 - McMaster University Employment Equity Policy: https://hr.mcmaster.ca/app/uploads/2023/11/Employment-Equity-Revised-Policy-Approved-November-8-2023-1.pdf
 - McMaster's Guide to Employment Equity: https://hr.mcmaster.ca/app/uploads/2024/01/EE-Booklet-_Revised-Final.pdf



Part 2: EDI Framework and Milestones

2.1 Framework Overview



- CCEM's EDI Framework includes three components:
 - McMaster's EDI Strategy, which will be adopted by CCEM management, staff, users and Board.
 - 2. McMaster's EDI Framework Four Pillars, which will guide CCEM's EDI Milestones and Actions
 - 3. CCEM-specific EDI Actions and Milestones, through which CCEM will progress towards its EDI ambition. These are used to place the RCI/CRP lens on McMaster's EDI Strategy.

2.2 McMaster's EDI Strategy



- McMaster's EDI Strategy is a roadmap to ensure an intentional approach to identifying and achieving institution-wide equity, diversity, and inclusion priorities and goals.
- McMaster's EDI Strategy: Towards Inclusive Excellence includes:
 - an EDI Framework for Strategic Action, with four pillars and areas of focus and impact
 - six Principles for Best Practice to guide planning and implementation
 - a 2019 2022 Action Plan, with detailed tactics to achieve six strategic objectives
- Details about McMaster's strategic planning and management process are documented in <u>Towards Inclusive Excellence: A Report on McMaster University's EDI Strategy</u>.

2.3 McMaster's EDI Framework – Four Pillars



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Implementation of the EDI Framework is facilitated by a rolling set of actions and milestones that are tied to the <u>Four Pillars of McMaster's EDI Framework</u>. Actions and milestones are identified by CCEM Management with a rolling two-year outlook. This Milestone Rolling Plan will be reviewed and updated annually with EC oversight. Actions will be captured in the Annual Business Plan. Progress will be reported to the Board through the Board Directors' Report. Presented below is the FY25-FY26 version of the EDI Milestone Rolling Plan.

Strategic Pillar 1: Institutional Commitment & Capacity

• Focus/Impact: Leadership, Governance, Accountability to establish and enact organizational systems, structures, policies, and processes that mobilize and sustain EDI commitments and resources through leadership, governance, and accountability

Strategic Pillar 2: Academic Content & Context

• Focus/Impact: Research, Teaching and Learning, Broader Learning Experience to enhance and innovate: research and academic programs; teaching and learning practices; and broader educational opportunities, in a manner that exemplifies inclusive excellence, societal relevance, and impact in diverse local, regional, national, and global communities

Strategic Pillar 3: Compositional Diversity & Community

• Focus/Impact: Intrapersonal Competencies, Interpersonal Behaviours, Intergroup Relations to build and support a community continuously developing attitudes, knowledge, and skills to foster positive interpersonal and intergroup relations, a culture of respect and inclusion, and a climate where all members of the community experience dignity and belonging

• Strategic Pillar 4: Interactional Capabilities & Climate

- Focus/Impact: Student Access & Success, Employment Equity, Community Engagement to attract and engage a campus community of learners, scholars, practitioners, and leaders that reflects local and national demographic diversity, including groups historically and contemporarily underrepresented, underutilized, and underserved in higher education
- For more information, please visit the McMaster Equity and Inclusion Office (EIO) Website: https://equity.mcmaster.ca/strategy/towards-inclusive-excellence/four-pillars-edi-framework/

2.4 CCEM EDI Milestones Rolling Plan FY25 - FY26 (1 of 4)



CCEM has identified Actions and Milestones aligned with the Four Pillars of McMaster's EDI Strategy. Actions and Milestones are presented on a two-year rolling timeframe, with target completion dates aligned with the trimester timing for the Directors' Report.

Strategic Pillar & Focus	CCEM Actions and Milestones	Target Completion Date		
1. Institutional Commitment & Capacity				
Leadership	CCEM Managers to complete asynchronous training program, "Equity, Diversity, Inclusion, and Accessibility (EDIA) Fundamentals"	FY25 Spring		
	 CCEM Managers complete the following courses: ESS 805 Unconscious Bias: How we make decisions ESS 899 Conflict Resolution in the workplace ESS 797 Art of Active Listening ESS 834 Giving and Receive constructive feedback ESS 809 Gender-inclusive communication and collaboration 	FY26 Winter		
	MEGO participation in National Science Teaching Association educational offerings: webinars, national conference	FY26 Winter		
Governance	Add EDI section to CCEM Annual Business Plan and Directors' Report to highlight progress related to EDI actions and milestones.	FY25 Fall		
Accountability	Complete annual user and staff survey	FY25 Winter		
	Host focus groups as necessary based on user/staff survey responses	FY26 Spring		

Completion timelines follow the trimester timing of the Directors Report: Spring: 1 May – 31 August; Fall: 1 September – 31 December, Winter: 1 January – 30 April.

2.4 CCEM EDI Milestones Rolling Plan FY25 - FY26 (2 of 4)



Strategic Pillar & Focus	Actions and Milestones	Target Completion Date			
2. Academic Content & Context					
Research	Consult with McMaster's OVPR Manager, Research Equity, Diversity and Inclusive Excellence to explore: • EDI from a research lens with a focus on the CARs Program • How CCEM can make use of McMaster's existing ecosystem • Where CCEM can champion new initiatives for RCI/CRPs	FY25 Fall			
	Create a presentation to highlight CCEM's EDI initiatives to present to the international microscopy community (locally, nationally and internationally).	FY26 Spring			
	Display poster describing CCEM's EDI initiatives at CCEM for reference of all researchers at CCEM.	FY25 Winter			
Training	CCEM staff (including co-op students) to complete asynchronous training program, "Equity, Diversity, Inclusion, and Accessibility (EDIA) Fundamentals"	FY25 Spring			
	 CCEM staff to complete the following courses within two years of hire: ESS 805 Unconscious Bias: How we make decisions ESS 899 Conflict Resolution in the workplace ESS 797 Art of Active Listening ESS 834 Giving and Receive constructive feedback ESS 809 Gender-inclusive communication and collaboration 	FY26 Winter			
Teaching and Learning	Include statements about supporting user accommodation in Equipment Training Module applications.	FY25 Spring			
	Update NextGen Microscopist Program Application/Selection Criteria.	FY25 Winter			
	Remote offering of CCEM Academy programming.	FY26 Fall			

Completion timelines follow the trimester timing of the Directors' Report:

Spring: 1 May – 31 August; Fall: 1 September – 31 December, Winter: 1 January – 30 April.

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2.4 CCEM EDI Milestones Rolling Plan FY25 – FY26 (3 of 4)



Strategic Pillar & Focus	Actions and Milestones	Target Completion Date			
3. Interactional Capabilities & Climate					
Intrapersonal competencies	Consult with accessibility experts to go beyond AODA standards in physical and web environment.	FY26 Fall			
Interpersonal behaviours	Review of CCEM User Access Policy and User Agreement.	FY25 Winter			
Intergroup relations	Promotion of CCEM's EDI Framework to staff and users.	FY25 Fall			

Completion timelines follow the trimester timing of the Director's Report: Spring: 1 May – 31 August; Fall: 1 September – 31 December, Winter: 1 January – 30 April.

2.4 CCEM EDI Milestones Rolling Plan FY25 - FY26 (4 of 4)



Strategic Pillar & Focus	CCEM Actions and Milestones	Target Completion Date			
4. Compositional Diversity & Community					
Employee equity	CCEM Management to Complete Employment Equity Facilitator Program.	FY26 Spring			
	CCEM Management to review employment equity/career development/wellness questions on annual staff survey to ensure equity, inclusion, and diversity topics are considered.	FY25 Winter			
Community engagement	CCEM Management to review employment equity/career development/wellness questions on annual user survey to ensure equity, inclusion, and diversity topics are considered.	FY25 Winter			
	Update NextGen Microscopist Program Application/Selection Criteria.	FY26 Winter			
	NextGen mentorship program and year-end science fair	FY26 Spring			
	Panel discussions on EDI topics in science/microscopy	FY26 Winter			

Completion timelines follow the trimester timing of the Directors' Report:

Spring: 1 May – 31 August; Fall: 1 September – 31 December, Winter: 1 January – 30 April.

2.5 CCEM EDI Milestones Milestone Highlights FY25 – FY26



- **NextGen Microscopist Program**: This Program is aimed at the promotion of STEM in youth from K 12 by offering free access to a table-top Scanning Electron Microscope and education content for underrepresented youth in Canada.
- Management and Staff Training: All management and staff will complete five McMaster course offerings on EDI and communication to help build organizational understanding and capacity regarding EDI.
- Panel Discussions: CCEM will host panel discussions of EDI topics in science/microscopy with help from McMaster University leaders and CCEM users.
- Remote offering of CCEM Academy programming: CCEM will develop remote access programming as part of the CCEM Academy, including offering remote access to Equipment Training Modules.





3.1 McMaster's EDI Strategy: Definitions



CCEM's EDI Framework uses the following definitions taken from McMaster's EDI Strategy. For more information, visit https://equity.mcmaster.ca/strategy/towards-inclusive-excellence/

- **Diversity** is a state or condition that reflects the broad 'mix' and layers, of differences in any community. In the university setting, compositional diversity refers to the numeric and proportional representation of different peoples, across many intersecting dimensions of sociocultural group identities.
- Inclusion is a sense of belonging and dignity, as well as the experience of meaningful engagement, empowerment, and equality of opportunity in any community. A climate of inclusion is made possible through the intentional and ongoing development of community awareness, knowledge, and skills, and the application of these competencies to enhance personal and interpersonal capabilities, as well as institutional culture and climate.
- Equity may be considered both an approach and a process that recognizes the existence of systemic social inequalities and introduces actions to proactively reduce, if not remove, institutional structural and cultural barriers to equal opportunity and inclusion.
- Inclusive excellence is a concept that recognizes the integral relationship between diversity and quality in research, teaching, service, and governance. It envisions diversity and quality as 'two sides of the same coin'.
- Accessibility is the state of committing to fostering, creating and maintaining a barrier-free environment for all individuals providing equal rights and opportunities for people with disabilities (McMaster Policy on Accessibility).
- Unconscious Bias describes the associations that we hold, influenced by our background, cultural environment and personal life experiences. It can occur without one's knowledge, control or intention and have a significant influence on our attitudes and behaviour. (ESS 908 Unconscious Bias: Moving From Bystander to Advocate). We need to consciously make an effort understand our unconscious bias, so we can manage its implications on our decisions.
- **Discrimination** has a specific meaning under the Ontario Human Rights Code. It means treating someone unfairly because of prejudice against or assumptions about their sex, race, colour, ancestry or disability. (McMaster's Guide to Employment Equity)
- Systemic barriers are policies, practices or procedures that result in some people receiving unequal access to opportunities and resources or being excluded. (McMaster Employment Equity Human Resource (HR) office)
- Employment Equity is an ongoing process that identifies, addresses and mitigates barriers in employment procedures and policies, and that: Recognizes the worth and dignity of each individual; Pursues equity of opportunity; and strives for a qualified workforce that represents the diversity of the community. (McMaster Employment Equity policy).

3.2 Acronyms Defined



CCEM Canadian Centre for Electron Microscopy

EC Executive Committee

EDI Equity, Diversity, and Inclusivity

EDIA Equity, Diversity, Inclusion, and Accessibility

EIO Equity and Inclusion Office

FY Fiscal Year

GB Governing Board

HR Human Resources

MEGO Manager of Education, Governance, and Outreach